

Alaska Public Employees Association/AFT
Legal Trust Fund
MEMBER AGREEMENT

YOU MUST BE IN ONE OF THE FOLLOWING BARGAINING UNITS

SU: Supervisory Unit CEA: Confidential Employees Association FNSB: Fairbanks North Star Borough
 JESS: Juneau Education Support Staff NJU: Nome Joint Utilities AHECTE (aka Local 6070): University of Alaska

Member Name _____ SSN _____ Birth Month & Day _____
Mailing Address _____
Home Phone _____ Work Phone _____ Email _____

Have you or your dependent filed this claim with another Legal Plan? No *Yes (if yes, complete section below). Is your dependent using the Plan? Name _____ Relationship _____

Member's Signature _____ *Date* _____

If your spouse is also an APEA/AFT member in one of the above bargaining units OR has a legal service benefit thru another union and **you would like to coordinate benefits**, please complete the following section (please see *Coordination of Benefits between Spouses* in Section 2 of the Plan Booklet).

Dependant Name _____ SSN _____ Birth Month & Day _____
Union _____ Hire Date _____ Work Phone _____

Coordinating Applicant's Signature _____ *Date* _____

MEMBER agrees that the APEA/AFT Legal Trust responsibility for payment of covered fees and expenses is contingent on the eligibility and Plan coverage of the particular matter under the terms of the Plan Booklet.

MEMBER agrees to reimburse the APEA/AFT Legal Trust Fund by preference and priority for all amounts paid by the Trust insofar as said amounts are recovered from a third party.

MEMBER understands that the Plan provides for payment of legal fees and expenses up to a maximum of \$2,500.00 per Member, per fiscal year (July 1 to June 30). ***INVOICES MUST BE RECEIVED BY THE DEADLINE DATE OF AUGUST 31st FOR SERVICES PERFORMED IN THE PRIOR FISCAL YEAR IN ORDER TO BE PAID BY THE PLAN.*** If you use a Plan A Attorney, the Trust will pay one hundred percent (100%) of all covered legal services, expenses and tax. Plan A Attorneys cannot charge you more than \$140.00 per hour or \$75.00 per hour for paralegal services. If you use a Plan B Attorney, they may charge you more. If the Plan B attorney's rate exceeds \$140.00 per hour, the Trust will pay a flat \$60.00 per hour and 100% of expenses and tax covered under the terms of the Plan. If the Plan B attorney's rate does not exceed \$140.00 per hour, payment will be at 100% up to the maximum.

MEMBER agrees to make arrangements with ATTORNEY for payment of fees and expenses not covered by the Plan.

MEMBER authorizes ATTORNEY to release any information to the Plan Office necessary to process the MEMBER'S claim for benefits.

MEMBER understands and agrees that APEA/AFT Legal Trust Fund and Employer are not responsible for any errors or omissions of the ATTORNEY.

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